

23 October 2020

**Upcoming Annual General Meeting of Indiana Resources Limited
to be held on Tuesday, 24 November 2020 at 11am (WST)**

Dear Shareholder,

You are invited to attend the Annual General Meeting of Shareholders of **Indiana Resources Limited (ASX: IDA)** (the **Company**), which is to be held at The Celtic Club at 48 Ord Street, West Perth, Western Australia on Tuesday, 24 November 2020 with the commencement at 11:00am (AWST) (the Meeting).

The Company and the Board are acutely aware of the current circumstances resulting from COVID-19 and the impact it is having, and may continue to have, on physical meetings. Accordingly, the Board has decided it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the State and Federal Government's current restrictions for physical gatherings.

In accordance with section 5(1)(f) of the *Corporations (Coronavirus Economic Response) Determination (No. 3) 2020* made by the Commonwealth Treasurer, the notice of meeting, accompanying explanatory statement, and annexures (the **Meeting Materials**) are being made available to shareholders electronically. This means that:

- Shareholders are able to access the Meeting Materials online at the Company's website at www.indianaresources.com.au; or
- On the Company's ASX market announcements page; or
- www.investorvote.com.au (Control number: 184519) and login with your unique shareholder identification number and postcode (or Country for overseas residents); or
- If you have elected to receive electronic communications from the Company, you will also receive an e-mail to your nominated e-mail address with a link to an electronic copy of the Meeting Materials and the proxy form.

In order to receive electronic communications from the Company in the future, please update your shareholder details online at www.computershare.com/au and log in with your unique shareholder identification number and postcode (or Country for overseas residents), that you will find on your enclosed personalised proxy forms. As a valued shareholder in the Company, we look forward to your participation in the meeting.

The Company will update shareholders if changing circumstances will impact the planning or arrangements for the Meeting by way of an announcement on ASX market announcements page and the details will also be made available on our website at www.indianaresources.com.au.

If you are unable to access the Meeting Materials online, please contact the Company Secretary on +61 8 9481 0389, or the Company's share registry on 1300 850 505 (within Australia) or +61 3 9415 4000 (from Overseas) to arrange a copy.

Yours faithfully
Aida Tabakovic
Company Secretary