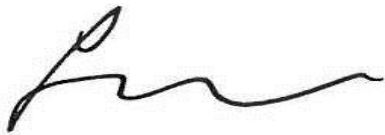


15 June 2016

Expiry of Unlisted Options and Share Appreciation Rights

IMX Resources Limited advises that the following Unlisted Options and Share Appreciation Rights have expired unexercised:

- 26,730,000 Unlisted Options with an exercise price of 1.1 cents; and
- 29,654,100 Share Appreciation Rights, with a base price of 2.2 cents.



Stuart McKenzie
Company Secretary