

31 May 2016

IMX AND GRAPHEX COMPLETE AGREEMENT FOR SALE OF CHILALO GRAPHEX LISTING SET FOR 14 JUNE

IMX Resources Limited (ASX: IXR) ('IMX' or the 'Company') is pleased to advise that the conditions precedent to the sale of the Chilalo Graphite Project (and other graphite tenements) to Graphex Mining Limited ('Graphex') have been satisfied.

As a result, the in-specie distribution of Graphex shares to IMX shareholders and the issue of Graphex shares to subscribers under the initial public offering can now take place. A timetable for the listing of Graphex is set out below, with a proposed date of 14 June 2016 for commencement of trading on the ASX. Graphex has been assigned the ASX code: GPX.

Event	Date
Completion of Acquisition Agreement	30 May 2016
Ex-date for In-specie Distribution	3 June 2016
Record date for In-specie Distribution	6 June 2016
Completion of In-specie Distribution	7 June 2016
Issue of Shares and Loyalty Options under the Offers	8 June 2016
Despatch of holding statements	8 June 2016
Expected date for Shares to commence trading on ASX	14 June 2016



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