

20 April 2016

Market Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam

### **Results of Extraordinary General Meeting**

IMX Resources Limited (ASX: IXR), in accordance with Listing Rule 3.13.2 and section 251 AA(2) of the Corporations Act, provides the following information in relation to each of the resolutions put to members at the extraordinary general meeting held on 20 April 2016.

Yours sincerely



**Stuart McKenzie**  
**Company Secretary**

**IMX RESOURCES LIMITED**  
**General Meeting**  
**Wednesday, 20 April 2016**  
**Voting Results**



The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Approval to dispose of major asset	Ordinary	435,939,685 97.01%	1,578,598 0.35%	11,863,505 2.64%	2,992,349	Carried on a show of hands			Carried
2 Approval for a reduction of capital and in-specie distribution of Graphex Shares	Ordinary	438,392,548 97.04%	1,543,235 0.34%	11,863,505 2.62%	574,849	Carried on a show of hands			Carried
3 Consolidation of capital	Ordinary	424,327,393 93.92%	15,611,390 3.46%	11,863,505 2.62%	571,849	Carried on a show of hands			Carried
4 Issue of shares to Derek Fisher	Ordinary	331,720,124 73.55%	107,230,175 23.77%	12,120,096 2.68%	1,303,742	Carried on a show of hands			Carried
5 Issue of options to Phil Hoskins	Ordinary	404,344,067 92.31%	21,533,736 4.92%	12,120,096 2.77%	3,703,742	Carried on a show of hands			Carried
6A Ratify issue of 23,866,667 Shares 11 September 2015	Ordinary	355,875,553 95.76%	3,900,865 1.05%	11,863,505 3.19%	1,090,182	Carried on a show of hands			Carried
6B Ratify issue of 15,666,667 Shares 15 September 2015	Ordinary	434,634,585 96.31%	4,770,865 1.06%	11,878,505 2.63%	1,090,182	Carried on a show of hands			Carried
6C Ratify issue of 6,000,000 unlisted Options 17 September 2015	Ordinary	430,017,748 95.34%	7,392,032 1.64%	13,630,175 3.02%	1,334,182	Carried on a show of hands			Carried
6D Ratify issue of 5,000,000 unlisted Options 17 September 2015	Ordinary	431,517,748 95.67%	7,392,032 1.64%	12,130,175 2.69%	1,334,182	Carried on a show of hands			Carried
7 Approval to change Company name	Special	404,242,393 89.48%	35,710,062 7.90%	11,863,505 2.62%	558,177	Carried on a show of hands			Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.