



MARKET RELEASE

28 January 2016

IMX Resources Limited

TRADING HALT

The securities of IMX Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 1 February 2016 or when the announcement is released to the market.

Security Code: IXR

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

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28 January 2016

Ms Jill Hewitt
Senior Adviser
Australian Securities Exchange
Level 8
2 The Esplanade
Perth WA 6000

Dear Ms Hewitt

REQUEST FOR TRADING HALT

IMX Resources Limited (ASX: IXR), (the 'Company') requests a trading halt in the trading of the Company's securities, effective immediately.

In accordance with Listing Rule 17.1, the Company provides the following information in connection with this request:

- A trading halt is necessary as the Company expects to shortly make announcements to the ASX, providing further information on:
 - the placement of shortfall shares in connection with the *pro rata* entitlement offer announced on 29 December 2015; and
 - the development of the Chilalo Graphite Project.
- The Company requests that the trading halt remains in place until the earlier of the commencement of normal trading on Monday, 1 February 2016 or release of announcements in relation to the placement of shortfall shares and development of the Chilalo Graphite Project.
- The Company is not aware of any reason why the trading halt should not be granted.
- The Company is not aware of any further information necessary to inform the market of the trading halt.

Yours sincerely,



STUART McKENZIE
Company Secretary