

# IMX RESOURCES LIMITED

ABN 67 009 129 560

## PROXY FORM

I/We (name of shareholder).....of  
(address)..... being a  
member/members of

IMX Resources Limited HEREBY APPOINT (name).....of  
(address).....or failing him  
(name).....of (address).....

..

or failing that person then the Chair of the meeting as my/our proxy to vote for me/us and on my/our behalf at the General Meeting of the Company to be held on 16 June 2010 and at any adjournment thereof. My/our Proxy is also authorised to agree on my/our behalf that the meeting is duly convened notwithstanding that less than the requisite period of notice may have been given.

*If the Chair of the meeting is appointed as your proxy, or may be appointed by default, and you do **not** wish to direct your proxy how to vote as your proxy in respect of a resolution please place a mark in this box.*

*By marking this box you acknowledge that the Chair of the meeting may exercise your proxy even if he has an interest in the outcome of the resolution/s and that votes cast by the Chair of the meeting for those resolutions other than as proxy holder will be disregarded because of that interest. If you do not mark this box, and you have not directed your proxy how to vote, the Chair will not cast your votes on the resolution and your votes will not be counted in computing the required majority if a poll is called on the resolution/s.*

*It is the Chairman's intention to vote in favour of all resolutions in relation to undirected proxies.*

Should you so desire to direct the Proxy how to vote, you should place a cross in the appropriate box(es) below:

I/We direct my/our Proxy to vote in the following manner:

	FOR	AGAINST	ABSTAIN
Resolution 1: Ratification of Issue of shares to Taifeng	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2: Approval of issue of Shares to Taifeng and OZ Minerals	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If no directions are given my proxy may vote as the proxy thinks fit or may abstain.

Dated

2010.

This Proxy is appointed to represent \_\_\_\_\_ of my voting right.  
My total voting right is \_\_\_\_\_ shares

If the shareholder is an individual:

Signature:

If the shareholder is a company:

**THE COMMON SEAL** of )  
was )  
hereunto affixed by authority of the )  
Directors in the presence of: )

\_\_\_\_\_  
Director/Sole Director  
Sole Secretary

\_\_\_\_\_  
Director/Secretary

\_\_\_\_\_  
Print name:

\_\_\_\_\_  
Print name:

### VOTING BY PROXY:

A member entitled to attend and vote is entitled to appoint not more than two proxies to attend and vote on behalf of the member. A proxy need not be a member of the Company, but must be a natural person (not a corporation). A proxy may also be appointed by reference to an office held by the proxy (eg "the Company Secretary").

Where more than one proxy is appointed, each proxy may be appointed to represent a specified proportion of the member's voting rights. If no such proportion is specified, each proxy may exercise half of the member's votes.

A separate form must be used for each proxy. An additional form can be obtained by writing to the Company at Unit 18, Level 2, 100 Railway Road, Subiaco, Western Australia, 6008 or by fax to (61 8) 9382 2399. Alternatively, you may photocopy this form.

A duly completed proxy form and (where applicable) any power of attorney or a certified copy of the power of attorney must be received by the Company at its share registry office or the address or fax number set out below, **not less than 48 hours before** the time for commencement of the meeting. Please send by post to PO Box 879, Subiaco, Western Australia, 6904 or by fax to (61 8) 9382 2399.

The Company will accept proxy appointments by a corporate member executed in accordance with either section 127(1) (not under seal) or section 127(2) (under seal) of the Corporations Act.

The time nominated by the Board for the purpose of determining the voting entitlements at the meeting is 12.30pm Perth time (2.00pm Adelaide time) on 14 June 2010.