



IMX Resources NL
ABN 67 009 129 560
Level 2, 28-42 Ventnor Avenue
West Perth WA 6005 Australia
PO Box 1784
West Perth WA 6872 Australia
T +61 8 9486 8688
F +61 8 9486 8699
W www.imxresources.com.au

The Manager
Company Announcement Office

By Electronic Lodgement

Dear Sir,

CHANGE OF REGISTERED OFFICE

As of 18 February 2008 the company has changed its registered office to:

Level 2,
100 Railway Road
Subiaco WA 6060

Phone: 08 9388 7877
Fax: 08 9382 2399

The postal address remains the same.

Yours Faithfully

A handwritten signature in black ink, appearing to read "K. G. France".

KIMBERLEY G FRANCE
COMPANY SECRETARY