



IMX Resources NL

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**ASX ANNOUNCEMENT
IMX RESOURCES NL**

**SECTION 708A(5)(e) NOTICE – ISSUE OF SHARES WITHOUT A DISCLOSURE
DOCUMENT**

IMX Resources NL seeks to rely on section 708A(5) of the Corporations Act 2001 (Act) and gives notice under section 708A(5)(e) of the Act of the following details:

- 1 On 1 February 2008 IMX Resources issued 16,394,000 fully paid ordinary shares (Shares) to Jilin Tonghua Iron & Steel (Group) Mining Co Ltd.
- 2 IMX Resources issued the Shares without a disclosure document for the Shares being prepared in accordance with Part 6D.2 of the Act;
- 3 As at the date of this notice, IMX Resources has complied with:
 - 3.1 the provisions of Chapter 2M of the Act as they apply to IMX Resources; and
 - 3.2 section 674 of the Act as it applies to IMX Resources; and
- 4 As at the date of this notice there is no information to be disclosed which is “excluded information” (within the meaning of section 708A(7) of the Act) which it is reasonable for investors and their professional advisers to expect to find in a disclosure document.

K.G. France
Company Secretary