

# Appendix 5B

## Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001.

Name of entity

GOLDSTREAM MINING NL

ABN

67 009 129 560

Quarter ended ("current quarter")

30 June 2006

### Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (12 months) \$A'000
1.1 Receipts from product sales and related debtors		
1.2 Payments for (a) exploration and evaluation (b) development (c) production (d) administration	(1,120)	(6,018)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received	200	380
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Other – Joint Venture contributions – Security Deposit	1,174 4	5,075 4
<b>Net Operating Cash Flows</b>	<b>(47)</b>	<b>(1,797)</b>
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of: (a)prospects (b)equity investments (c) other fixed assets	(45)	(68)
1.9 Proceeds from sale of: (a)prospects (b)equity investments (c)other fixed assets	172	662 8
1.10 Loans to other entities		
1.11 Loans repaid by other entities	(79)	(212)
1.12 Other (provide details if material)		
<b>Net investing cash flows</b>	<b>48</b>	<b>390</b>
1.13 Total operating and investing cash flows (carried forward)	1	(1,407)

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1.13	Total operating and investing cash flows (brought forward)	1	(1,407)
<b>Cash flows related to financing activities</b>			
1.14	Proceeds from issues of shares	7,848	10,853
1.15	Proceeds from sale of forfeited shares		
1.16	Proceeds from borrowings		
1.17	Repayment of borrowings		
1.18	Dividends paid		
1.19	Other – share issue expenses	(407)	(617)
	<b>Net financing cash flows</b>	7,441	10,236
<b>Net increase (decrease) in cash held</b>			
		7,442	8,829
1.20	Cash at beginning of quarter/year to date	7,074	5,687
1.21	Exchange rate adjustments to item 1.20		
1.22	<b>Cash at end of quarter</b>	14,516	14,516

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	108
1.24	Aggregate amount of loans to the parties included in item 1.10	N/A

1.25 Explanation necessary for an understanding of the transactions

Goldstream's shareholding in Uranex NL reduced from 50.2% to 43.6%. As a consequence Goldstream no longer consolidates its holding in Uranex.

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

None

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

None

### Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	Nil	
3.2 Credit standby arrangements	Nil	

### Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation Less Joint Venture Contributions	4,500 (3,390)
4.2 Development	
<b>Total</b>	<b>1,110</b>

### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	269	626
5.2 Deposits at call	14,247	6,448
5.3 Bank overdraft		
5.4 Other (provide details)		
<b>Total: cash at end of quarter</b> (item 1.22)	<b>14,516</b>	<b>7,074</b>

### Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed	PL2242/2003	Expired	100%	Nil
	PLR2515/2004	Expired	100%	Nil
	PLR2516/2004	Expired	100%	Nil

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6.2	Interests in mining tenements acquired or increased	EL3784	Application	Nil	100%
		EL3836	Application	Nil	100%
		EL3672	Application	Nil	100%
		EL3904	Application	Nil	100%
		EL3905	Application	Nil	100%
		EL3906	Application	Nil	100%
		EL3907	Application	Nil	100%
		EL3908	Application	Nil	100%
		EL3909	Application	Nil	100%
		EL3910	Application	Nil	100%
		EL3911	Application	Nil	100%
		EL3912	Application	Nil	100%
		EL3913	Application	Nil	100%
		EL3914	Application	Nil	100%
		EL3915	Application	Nil	100%
		EL3916	Application	Nil	100%
		EL3917	Application	Nil	100%
		EL3918	Application	Nil	100%
		EL3919	Application	Nil	100%
		EL3920	Application	Nil	100%
		EL3921	Application	Nil	100%
		R670	ApRenewal	Nil	100%

**Issued and quoted securities at end of current quarter**

*Description includes rate of interest and any redemption or conversion rights together with prices and dates.*

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	<b>Preference securities</b> <i>(description)</i>				
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				

+ See chapter 19 for defined terms.

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7.3	<b>+Ordinary securities</b>	144,989,214	144,989,214		
		120,000		7	1
		250,000		11	1
		200,000		12	1
		565,589		18	1
		709,000		22	1
		600,000		25	1
		160,000		43	1
		750,000		57	1
		1,000,000		61	1
		950,000		31	1
		1,420,000		39	1
		350,000		52	1
		600,000		52	1
		1,000,000		42	1
		100,000		34	1
		30,000		36	1
		810,000		48	1
7.4	Changes during quarter				
	(a) Increases through issues				
	- Fully Paid	14,000,000	14,000,000	56	56
	- Partly Paid	810,000	-	48	1
	(b) Decreases through returns of capital, buy-backs				
	<b>+Convertible debt securities</b>				
	<i>(description)</i>				
7.6	Changes during quarter				
	(a) Increases through issues				
	(b) Decreases through securities matured, converted				
7.7	<b>Options</b>			<i>Exercise price</i>	<i>Expiry date</i>
	<i>(description and conversion factor)</i>				
7.8	Issued during quarter				
7.9	Exercised during quarter				
7.10	Expired during quarter				
7.11	<b>Debentures</b>				
	<i>(totals only)</i>				
7.12	<b>Unsecured notes</b>				
	<i>(totals only)</i>				

+ See chapter 19 for defined terms.

## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here:

(Director/Company Secretary)

Date: 31 July 2006

Print name:

GEOFFREY J WALLACE

## Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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