

25 August 2015

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Results of General Meeting

IMX Resources Limited (ASX: IXR, TSX: IXR, IXR.WT), in accordance with Listing Rule 3.13.2 and section 251 AA(2) of the Corporations Act, provides the following information in relation to each of the resolutions put to members at the general meeting (the '**Meeting**') held on 25 August 2015.

Yours sincerely



Stuart McKenzie
Company Secretary

1) **Approval of issue of shares under the Conditional Placement**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
120,058,603	1,970,269	384,303	3,326,013
95.78%	1.57%		2.65%

The motion was carried as an ordinary resolution on a show of hands.

2) **Ratification of shares issued under the Unconditional Placement**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
117,309,906	3,238,269	365,000	3,326,013
94.70%	2.62%		2.68%

The motion was carried as an ordinary resolution on a show of hands.

3) **Participation of Directors in the Conditional Placement**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
115,668,069	2,787,769	357,492	3,326,013
94.98%	2.29%		2.73%

The motion was carried as an ordinary resolution on a show of hands.