



MARKET RELEASE

16 December 2014

IMX Resources Limited

TRADING HALT

The securities of IMX Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 18 December 2014, or when the announcement is released to the market.

Security Code: IXR

Sebastian Bednarczyk
Senior Adviser, Listings Compliance (Perth)

16 December 2014

Ms Elizabeth Harris
Senior Adviser
Australian Securities Exchange
Level 8
2 The Esplanade
Perth WA 6000

Dear Ms Harris

REQUEST FOR TRADING HALT

IMX Resources Limited (ASX: IXR, TSX: IXR, IXR.WT), (the “**Company**”) requests a trading halt in the trading of the Company’s securities, effective immediately.

In accordance with Listing Rule 17.1, the Company provides the following information in connection with this request:

- A trading halt is necessary as the Company expects to shortly make an announcement to the ASX in relation to a transaction for the sale of a majority interest in its Ntaka Hill Nickel Project (the “**Ntaka Hill Transaction**”) and a further announcement in relation to the placement of up to 236,457,926 shares (the “**Shortfall Shares**”) pursuant to the non-renounceable entitlement offer, the details of which were announced on 17 November 2014 and 10 December 2014;
- The Company requests that the trading halt remains in place until the earlier of the commencement of normal trading on Thursday December 18, 2014 or announcements in relation to both the Ntaka Hill Transaction and the placement of the Shortfall Shares are made before that time;
- The Company is not aware of any reason why the trading halt should not be granted; and
- The Company is not aware of any further information necessary to inform the market of the trading halt.

Yours sincerely



Stuart McKenzie
Company Secretary

For personal use only

