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Resource Capital Research Report

IMX Resources (ASX: IXR, TSX: IXR, IXR.WT) is pleased to announce that Resource Capital Research recently released a commissioned research report covering IMX. To view a copy of the report, please visit our website at www.imxresources.com.au under Investors – Research Reports.

For further information, please contact:

Gary Sutherland
Managing Director
Tel: +61 8 9388 7877

Phil Hoskins
Chief Financial Officer
Tel: +61 8 9388 7877

Media

Paul Armstrong/Nicholas Read – Read Corporate
Telephone: +61 8 9388 1474
E: info@readcorporate.com.au

About IMX Resources Limited

IMX Resources Limited is an Australian-based mining and exploration company, listed on the Australian Securities Exchange and Toronto Stock Exchange, with projects located in Australia and East Africa.

In Australia, IMX operates and owns 51% of the Cairn Hill Mining Operation, located 55km south-east of Coober Pedy in South Australia, where it produces a premium coarse-grained magnetite-copper-gold DSO product at a rate of 1.8Mtpa. This operation generates cash flow which underpins the IMX investment proposition.

IMX is also actively exploring for direct shipping hematite at its Mt Woods tenements, located near the Cairn Hill Mine, and progressing development options for its Mt Woods Magnetite Project. Studies indicate that a smaller scale, lower cost project may be developed utilising existing infrastructure already in use at the Cairn Hill Mining Operation. Efforts to secure a partner to support development of the Mt Woods Magnetite Project are continuing.

In Africa, IMX owns the highly prospective Ntaka Hill Nickel Sulphide Project, located within the broader 6,800km² Nachingwea Exploration Project in south-eastern Tanzania which is prospective for nickel and copper sulphide, gold and graphite mineralization. Ntaka Hill is a potentially world-class nickel sulphide project which is being explored under a US\$60 million exploration joint venture with MMG Exploration Holdings Limited.

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