

20 September 2013

Perth, Australia: IMX Resources Limited (ASX: IXR, TSX: IXR, IXR.WT) ('IMX' or the 'Company') refers to the announcement of 20 September titled 'IMX agrees to \$60 million Joint Venture with MMG' and advises as follows:

- IMX confirms that since lodging an announcement on 19 August 2013 of an updated Mineral Resource estimate at Ntaka Hill, it is not aware of any new information or data that materially affects the information included in that announcement and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed.
- Information relating to the Global Exploration Target of between 900Mt-1,200Mt @ 20-32% Fe on the Mt Woods Magnetite Project is based on data compiled by Mr Peter Hill who is a Member of the Australian Institute of Geoscientists, and who is a full-time employee of the Company. Mr Hill has sufficient relevant experience to qualify as a Competent Person under the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Hill approves and consents to the inclusion of the data in the form and context in which it appeared.

This confirmation has no bearing on the information in the news release of 20 September 2013.



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