

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme URANEX LIMITEDACN/ARSN ABN 26 115 111 763**1. Details of substantial holder(1)**Name REFER ANNEXURE B

ACN/ARSN (if applicable) \_\_\_\_\_

The holder ceased to be a  
substantial holder on21/08/13

The previous notice was given to the company on

13/4/12

The previous notice was dated

13/4/12**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
<u>ANNEXURE A</u>					

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
<u>NIA</u>	

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
<u>ANNEXURE B</u>	

**Signature**print name STUART MCKENZIEcapacity COMPANY SECRETARYsign here date 22/8/2013

"A"

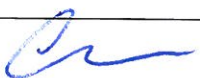
THIS IS ANNEXURE MARKED "A"

REFERRED TO IN THE NOTICE OF CEASING TO BE A SUBSTANTIAL HOLDER

IMX RESOURCES LTD A.C.N 009 129 560

Date of Change/ Trade Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Security	Number of Securities sold or bought	Person's votes affected
21 August 2013	IMX Resources Limited	Sell	\$803,127.85	IXR	32,125,114	32,125,114
21 August 2013	Backyard Exploration Pty Ltd <sup>1</sup>	Sell	\$551,267.10	IXR	22,050,684	22,050,684
21 August 2013	Pan African Resources Pty Ltd <sup>2</sup>	Sell	\$1,767.10	IXR	70,684	70,684

1. Backyard Exploration Pty Ltd is a wholly owned subsidiary of IMX Resources Limited
2. Pan African Resources Pty Ltd is a wholly owned subsidiary of IMX Resources Limited

Print name	Stuart McKenzie	Capacity	Company Secretary
Signature		Date	22 August 2013


"B"

THIS IS ANNEXURE MARKED "B"

REFERRED TO IN THE NOTICE OF CEASING TO BE A SUBSTANTIAL HOLDER

IMX RESOURCES LTD A.C.N 009 129 560

Name	ACN / ABN	Address
IMX Resources Limited	ABN 67 009 129 560	Level 2, 41 Colin Street West Perth, Western Australia 6005
Backyard Exploration Pty Ltd	ACN 107 955 797	Level 2, 41 Colin Street West Perth, Western Australia 6005
Pan African Resources Pty Ltd	ACN 009 207 729	Level 2, 41 Colin Street West Perth, Western Australia 6005

Print name	Stuart McKenzie	Capacity	Company Secretary
Signature		Date	22 August 2013