

28 November, 2012

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Notice given under section 708A(5)(e) of the Corporations Act 2001

Notice is given by IMX Resources Limited (the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (the **Act**) that:

- 1 On 28 November 2012, the Company issued a total of 33,909,000 fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Act.
- 2 As at the date of this notice, the Company has complied with each of the following:
 - 2.1 The provisions of Chapter 2M of the Act as they apply to the Company.
 - 2.2 Section 674 (Continuous Disclosure – listed disclosing entity bound by a disclosure requirements in market listing rules) of the Act.
- 3 As at the date of this notice, there is no excluded information, as defined in section 708A(7) of the Act, which is required to be disclosed by the Company.

This notice is dated 28 November 2012 and has been given within five business days after the day on which the shares were issued by the Company.



NEIL MEADOWS
Managing Director

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