

23 November, 2012

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Results of 2012 Annual General Meeting and Change of Auditor

IMX Resources Limited (ASX: IXR, TSX: IXR, IXR.WT) ('**IMX**' or the '**Company**'), in accordance with Listing Rule 3.13.2 and section 251 AA of the Corporations Act, provides the following information in relation to each of the resolutions put to members at the annual general meeting (the "**AGM**") held on November 22, 2012.

In accordance with Listing Rule 3.16.3, IMX advises that KPMG has been appointed as auditor of the Company at the AGM. The appointment of KPMG replaces BDO Audit (WA) Pty Ltd as the Company's auditors.



NEIL MEADOWS
Managing Director

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Resolution 1. Re-election of director: John Nitschke

The motion was carried as an ordinary resolution on a show of hands. Valid and eligible proxies received in respect of the resolution were as follows:

In Favour	Against	Abstain	Proxy's discretion
114,086,144	550,144	888,866	56,289,764

Resolution 2. Election of director: Kellie Benda

The motion was carried as an ordinary resolution on a show of hands. Valid and eligible proxies received in respect of the resolution were as follows:

In Favour	Against	Abstain	Proxy's discretion
114,914,588	399,700	210,866	56,289,764

Resolution 3. Election of director: David Constable

The motion was carried as an ordinary resolution on a show of hands. Valid and eligible proxies received in respect of the resolution were as follows:

In Favour	Against	Abstain	Proxy's discretion
114,958,718	395,570	170,866	56,289,764

Resolution 4. Removal of Auditor

The motion was carried as an ordinary resolution on a show of hands. Valid and eligible proxies received in respect of the resolution were as follows:

In Favour	Against	Abstain	Proxy's discretion
118,332,262	335,864	67,671	56,359,346

Resolution 5. Appointment of Auditor

Valid and eligible proxies received in respect of the resolution were as follows:

In Favour	Against	Abstain	Proxy's discretion
118,412,370	235,376	70,171	56,373,096

The motion was carried on a poll as a special resolution. The results of the poll were as follows:

In Favour	Against	Abstain
140,925,878	235,376	77,171

Resolution 6. Approval of Additional 10% Capital Raising Capacity

Valid and eligible proxies received in respect of the resolution were as follows:

In Favour	Against	Abstain	Proxy's discretion
83,232,748	15,842,770	16,449,636	56,289,764

The motion was not carried on a poll as a special resolution. The results of the poll were as follows:

In Favour	Against	Abstain
88,868,375	86,768,344	16,517,736

Resolution 7. Approval of grant of options to Neil Meadows

The motion was carried as an ordinary resolution on a show of hands. Valid and eligible proxies received in respect of the resolution were as follows:

In Favour	Against	Open-conditional	Open-unusable	Abstain	Proxy's discretion	Excluded
76,295,420	10,442,124	122,682	398,078	11,530,700	3,998,004	69,027,910

Resolution 8. Adoption of Remuneration Report

The motion was carried as an ordinary resolution on a show of hands. Valid and eligible proxies received in respect of the resolution were as follows:

In Favour	Against	Open-conditional	Open-unusable	Abstain	Proxy's discretion	Excluded
84,962,795	1,608,719	122,682	402,078	11,692,730	3,998,004	69,027,910

Resolution 9. Spill Meeting Resolution

The motion was not carried. Valid and eligible proxies received in respect of the resolution were as follows:

In Favour	Against	Open-conditional	Open-unusable	Abstain	Proxy's discretion	Excluded
23,859,322	71,647,617	122,682	1,481,045	1,668,838	4,006,504	69,027,910