

November 21, 2012

Ms Jill Hewitt
Senior Adviser
Australian Securities Exchange
Level 8
2 The Esplanade
Perth WA 6000

Dear Ms Hewitt

REQUEST FOR VOLUNTARY SUSPENSION

IMX Resources Limited (ASX: IXR, TSX: IXR, IXR.WT), (“**IMX**” or the “**Company**”) requests a voluntary suspension in the trading of the Company’s securities, effective immediately. The voluntary suspension is requested pending the issue of IMX shares (the “**Share Issue**”) and release of a corresponding announcement.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to this request:

- A trading halt in the trading of the Company’s securities was granted on Monday November 19, 2012, pending the Share Issue;
- The details of the Share Issue shall be the subject of an announcement that the Company expects to make within the next 48 hours;
- The Company requests that the voluntary suspension remains in place until an announcement is made by the Company in relation to the Share Issue;
- The Company is not aware of any reason why the voluntary suspension should not be granted; and
- The Company is not aware of any further information necessary to inform the market of the voluntary suspension.

Yours faithfully



Neil Meadows
Managing Director
IMX Resources Limited