

November 19, 2012

Ms Jill Hewitt
Senior Adviser
Australian Securities Exchange
Level 8
2 The Esplanade
Perth WA 6000

Dear Ms Hewitt

REQUEST FOR TRADING HALT

IMX Resources Limited (ASX: IXR, TSX: IXR, IXR.WT), (“**IMX**” or the “**Company**”) requests a trading halt in the trading of the Company’s securities, effective immediately. The trading halt is requested, pending the issue of IMX shares (the “**Share Issue**”).

In accordance with Listing Rule 17.1, the Company provides the following information in relation to this request:

- The details of the Share Issue are expected to be the subject of an announcement that the Company expects to make prior to the commencement of normal trading on Wednesday November 21, 2012;
- The Company anticipates that the Share Issue will be completed prior to the commencement of normal trading on Wednesday November 21, 2012;
- The Company requests that the trading halt remains in place until the earlier of the commencement of normal trading on Wednesday November 21, 2012 or an announcement is made by the Company in relation to the Share Issue;
- The Company is not aware of any reason why the trading halt should not be granted; and
- The Company is not aware of any further information necessary to inform the market of the trading halt.

Yours faithfully



Neil Meadows
Managing Director
IMX Resources Limited