

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity:	IMX Resources Limited
ABN:	67 009 129 560

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Stephen Nitschke
Date of last notice	17 February 2011

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	1 and 2 – Indirect 3- Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<p>1. Bwindi Pty Ltd ATF Bwindi Family Trust, for which Mr. Nitschke is a beneficiary and trustee</p> <p>2. John Stephen Nitschke & Kheat Moi Ang (Nitschke Pension Fund)</p> <p>1 and 2 - Ordinary Fully Paid Shares and Listed options issued in exchange for the acquisition of Continental Nickel Limited shares held under a Plan of Arrangement carried out pursuant to section 192 of the <i>Canada Business Corporations Act</i>.</p> <p>3. John Stephen Nitschke</p> <p>Replacement unlisted IMX options in exchange for Unlisted CNI options as result of the acquisition by IMX of Continental Nickel Limited.</p>
Date of change	<p>19/9/2012 - Ordinary Fully Paid Shares</p> <p>21/9/2012 – Listed options exp. 14 Sept 2012</p> <p>18/9/2012 - Unlisted replacement options</p>

No. of securities held prior to change	<ol style="list-style-type: none"> 1. 500,000 \$0.45c Stock Options 2. Nil 3. Nil
Class	<p>Ordinary Fully Paid Shares and Listed options</p> <p>Unlisted options</p>
Number acquired	<ol style="list-style-type: none"> 1. Bwindi Pty Ltd ATF Bwindi Family Trust <ul style="list-style-type: none"> 370,000 Ordinary Fully Paid Shares 50,000 Listed options expiring 14/9/2015 exercise price A\$0.60 2. John Stephen Nitschke & Kheat Moi Ang (Nitschke Pension Fund) <ul style="list-style-type: none"> 370,000 Ordinary Fully Paid Shares 50,000 Listed options expiring 14/9/2015 exercise price A\$0.60 3. John Stephen Nitschke <ul style="list-style-type: none"> 758,600 unlisted \$0.45c IMX options expiring 7 March 2016 379,300 unlisted \$0.24c IMX options expiring 12 March 2017
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil

+ See chapter 19 for defined terms.

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<p>No. of securities held after change</p>	<p>1. Bwindi Pty Ltd ATF Bwindi Family Trust</p> <p>500,000 – \$ 0.45c unlisted stock options expiring 14 Nov 2015</p> <p>370,000 Ordinary Fully Paid Shares</p> <p>50,000 Listed options expiring 14 Sept. 2015, Exercise Price A\$ 0.60c</p> <p>2. John Stephen Nitschke & Kheat Moi Ang (Nitschke Pension Fund)</p> <p>370,000 Ordinary Fully Paid Shares</p> <p>50,000 Listed options expiring 14 Sept. 2015, Exercise Price A\$ 0.60c</p> <p>3. John Stephen Nitschke</p> <p>758,600 unlisted \$0.45c IMX options expiring 7 March 2016</p> <p>379,300 unlisted \$0.24c IMX options expiring 12 March 2017</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>1 & 2. Ordinary Fully Paid Shares and Listed options issued in exchange for the acquisition of Continental Nickel Limited shares held under a Plan of Arrangement carried out pursuant to section 192 of the <i>Canada Business Corporations Act</i>.</p> <p>3 - Replacement unlisted options as a result of acquisition of Continental Nickel Limited.</p>

Part 2 – Change of director's interests in contracts -N/A

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be + See chapter 19 for defined terms.