



20 September 2012

IMX Resources Limited ('IMX') (ASX/TSX:IXR) hereby provides the remaining information required by Items 35 and 36 of the Appendix 3B lodged with the ASX on 17 September 2012, relating to the 99,827,342 shares and 13,490,201 options."

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Managing Director

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The names of the 20 largest holders and the number and percentage of IMX Options held by those holders

NAME OF OPTION HOLDER	NUMBER OF OPTIONS	PERCENTAGE OF OUTSTANDING OPTIONS
ROYTOR & CO	1,697,917	12.59%
AFRICAN LION 3 LIMITED	704,250	5.22%
MACQUARIE BANK LIMITED	337,500	2.50%
NBCN INC	241,550	1.79%
PARADIGM CAPITAL INC	105,400	0.78%
GOLDMAN SACHS & CO. AS NOMINEE FOR THE BENEFIT OF GEOLOGIC RESOURCE FUND LP.	81,192	0.60%
MR PERRY VERN ENGLISH OR MRS JULIA MARIE ENGLISH	71,000	0.53%
BRUCE BURTON	64,050	0.47%
MR. TERRY S BELL	62,500	0.46%
SOUTH BOULDER MINES LTD	60,500	0.44%
PAUL MOASE AND JANET FIELD-MOASE	54,000	0.40%
GOLDMAN SACHS & CO ITF GEOLOGIC RESOURCES FUND LP	53,867	0.40%
BWINDI FAMILY TRUST	50,000	0.37%
JOHN STEPHEN NITSCHKE & KHEAT MOI ANG	50,000	0.37%
MR. KEITH R BARROW	35,000	0.26%
RESSOURCES ABITEX INC.	34,600	0.26%
GRAHAM ANTHONY ROGERS & MEREDITH ANN COOK	33,500	0.25%
MELANTO PTY LTD	30,000	0.22%
1544230 ONTARIO INC	28,250	0.21%
YUANGANG SONG	25,000	0.19%

A distribution schedule showing the number of holders in the following categories:

RANGE	NUMBER OF OPTION HOLDERS
1 – 1,000	103
1,001 – 5,000	165
5,001 – 10,000	38
10,001 – 100,000	27
100,001 and over	9

## About IMX Resources Limited

IMX Resources Limited is an Australian based mining and base & precious metal exploration company dual-listed on the Australian and Toronto stock exchanges (ASX / TSX Code: IXR), with exploration projects located in Australia, Africa and North America.

In Africa, IMX owns and operates the Nachingwea Exploration Project in southeast Tanzania, which includes the potentially world-class Ntaka Hill Nickel Sulphide Project. Nachingwea is highly prospective for nickel and copper sulphides, gold and graphite mineralisation. The Ntaka Hill Nickel Sulphide Project is one of the world's best undeveloped nickel sulphide projects and has the potential to produce a clean, high quality premium nickel concentrate.

In Australia, IMX operates and owns 51% of the Cairn Hill Mining Operation, located 55 kilometres south-east of Coober Pedy in South Australia, where it produces a premium coarse-grained magnetite–copper–gold DSO product at a rate of 1.8Mtpa.

IMX is actively developing the Mt Woods Magnetite Project on the highly prospective Mt Woods Inlier in South Australia. IMX currently has a JORC Inferred Resource of 569Mt @ 27% Fe at the Snaefell Magnetite Deposit and a Global Exploration Target of between 200-380Mt @ 25-35% Fe elsewhere in the project, which provides for a combined potential Exploration Target and Resource tonnage approaching 1 billion tonnes. Studies indicate that coarse grained concentrates that could be produced at Snaefell have the potential to produce a direct sinter feed product which has the potential to attract a significant price premium.

IMX has also entered into a joint venture with OZ Minerals (the Mt Woods Copper-Gold JV Project) to explore the Mt Woods tenements for copper and gold. OZ Minerals is spending a minimum of \$20M for a 51% interest in the non-iron rights, with IMX retaining a 49% interest in the non-iron rights, and 100% of the iron ore rights.

IMX owns 25.65% of Uranex (ASX: UNX), which is a dedicated uranium exploration company, which is developing the Mkuju Uranium project in southern Tanzania.

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