

17 September 2012

AMENDMENT TO DATES ON APPENDICES 3B LODGED 17 SEPTEMBER 2012

IMX Resources Limited ('IMX') (ASX/TSX:IXR) advises that there is a revision to the Appendix 3B forms lodged with the ASX on 17 September 2012. The revisions are set out below:

- In respect of the Appendix 3B form for the 3,922,500 unlisted options, the date in Item 7 of the form should be 14 September 2012 rather than 17 September 2012.
- In respect of the Appendix 3B form for the 99,827,342 shares and 13,490,201 options, the dates in Item 7 of the form should be 17 September 2012 for both the shares and options (rather than 18 September 2012 and 20 September 2012 respectively).



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About IMX Resources Limited

IMX Resources Limited is an Australian based mining and base & precious metal exploration company dual-listed on the Australian and Toronto stock exchanges (ASX / TSX Code: IXR), with exploration projects located in Australia, Africa and North America.

In Africa, IMX owns and operates the Nachingwea Exploration Project in southeast Tanzania, which includes the potentially world-class Ntaka Hill Nickel Sulphide Project. Nachingwea is highly prospective for nickel and copper sulphides, gold and graphite mineralisation. The Ntaka Hill Nickel Sulphide Project is one of the world's best undeveloped nickel sulphide projects and has the potential to produce a clean, high quality premium nickel concentrate.

In Australia, IMX operates and owns 51% of the Cairn Hill Mining Operation, located 55 kilometres south-east of Coober Pedy in South Australia, where it produces a premium coarse-grained magnetite-copper-gold DSO product at a rate of 1.8Mtpa.

IMX is actively developing the Mt Woods Magnetite Project on the highly prospective Mt Woods Inlier in South Australia. IMX currently has a JORC Inferred Resource of 569Mt @ 27% Fe at the Snaefell Magnetite Deposit and a Global Exploration Target of between 200-380Mt @ 25-35% Fe elsewhere in the project, which provides for a combined potential Exploration Target and Resource tonnage approaching 1 billion tonnes. Studies indicate that coarse grained concentrates that could be produced at Snaefell have the potential to produce a direct sinter feed product which has the potential to attract a significant price premium.

IMX has also entered into a joint venture with OZ Minerals (the Mt Woods Copper-Gold JV Project) to explore the Mt Woods tenements for copper and gold. OZ Minerals is spending a minimum of \$20M for a 51% interest in the non-iron rights, with IMX retaining a 49% interest in the non-iron rights, and 100% of the iron ore rights.

IMX owns 25.65% of Uranex (ASX: UNX), which is a dedicated uranium exploration company, which is developing the Mkuju Uranium project in southern Tanzania.

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