

11 November 2011

Company Announcements Office
Australian Securities Exchange

Dear Sir / Madam

Release of Shares from Escrow

IMX Resources Limited (ASX:IXR) advises in accordance with ASX Listing Rule 3.10A that 33,909,000 IMX shares will be released from voluntary escrow on 29 November 2011. This is the first business day following the 24 month escrow period.

26,150,000 of these shares were issued in December 2009 as consideration for entering into a Heads of Agreement with respect to the Mt Woods Joint Venture with OZ Minerals Limited. The balance of shares (7,759,000) were issued in July 2010 in accordance with the non-dilution rights attaching to OZ Minerals initial investment in IMX.



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