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ASX ANNOUNCEMENT IMX RESOURCES LTD

SECTION 708A(5)(e) NOTICE – ISSUE OF SHARES WITHOUT A DISCLOSURE DOCUMENT

IMX Resources LTD seeks to rely on section 708A(5) of the Corporations Act 2001 (Act) and gives notice under section 708A(5)(e) of the Act of the following details:

- 1 On 2 December 2009 IMX Resources issued 26,150,000 fully paid ordinary shares (Shares) to OZ Minerals Investments Pty Ltd
- 2 IMX Resources issued the Shares without a disclosure document for the Shares being prepared in accordance with Part 6D.2 of the Act;
- 3 As at the date of this notice, IMX Resources has complied with:
 - 3.1 the provisions of Chapter 2M of the Act as they apply to IMX Resources; and
 - 3.2 section 674 of the Act as it applies to IMX Resources; and
- 4 As at the date of this notice there is no information to be disclosed which is “excluded information” (within the meaning of section 708A(7) of the Act) which it is reasonable for investors and their professional advisers to expect to find in a disclosure document.

A handwritten signature in black ink that reads "K.G. France".

K.G. France
Company Secretary